



Commission de Surveillance
du Secteur Financier

Crédit Industriel et Commercial
6, avenue de Provence
F-75009 Paris

Luxembourg, 07 September 2020

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Approval C-025554

Dear Madam / Sir

We are pleased to inform you that the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") has approved the

**Supplement dated 07 September 2020 to the
Base Prospectus dated 24 June 2020
relating to
Crédit Industriel et Commercial (CIC)
(registered office: France)
€8,000,000,000 Structured Euro Medium Term Note Programme**

on 07 September 2020 in accordance with Regulation EU 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "**Prospectus Regulation**") and Part II of the law of 16 July 2019 on prospectuses for securities (the "**Prospectus Law**").



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The approval has been given by the CSSF in its capacity as competent authority under the Prospectus Regulation in the Grand-Duchy of Luxembourg. We would like to draw your attention to the fact that our review only concerned the disclosure requirements under the laws and regulations relating to prospectuses and that the CSSF's approval is solely granted by virtue of the Prospectus Regulation and the Prospectus Law and does not extend to qualifications under any other laws or regulations.

Yours sincerely,

COMMISSION de SURVEILLANCE du SECTEUR FINANCIER

Cyrille UWUKULI
Conseiller

Julien MAY
Attaché

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